B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

Debtors.

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK Master Fund L.P.	Goldman Sachs Lending Partners LLC
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): 66415, which amends Claim #4019 and Claim #11085
HBK Master Fund L.P.	Amount of Claim as Filed: \$5,700,000.00
c/o HBK Services LLC 2101 Cedar Springs Road, Suite 700 Dallas, Texas 75201	Amount of Claim Transferred: \$5,700,000.00 Date Claim Filed:
Telephone: (214) 758-6107 Facsimile: (214) 758-1207 Attention: General Counsel Legal@hbk.com	Debtor: Lehman Brothers Holdings Inc.
Phone:	Phone:
Last Four Digits of Acct #:	Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	
Phone:	
Last Four Digits of Acct #:	

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I declare under penalty of perjury that the information provided in this notice is true and correct to the

best of my knowledge and belief.

By: Transferee/Transfe Penalty for making a false statement: Fine	Authorized Signatory	•	OCTOBER 17 , 2011 r both. 18 Y.S.C. §§ 152 & 3571.
Acknowledged and agreed:			
GOLDMAN SACHS LENDING	PARTNERS LLC		
By: Transferor/Transfe	ror's Agent	Date:	

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Penalty for making a false statement: Fine of up to \$500,000 or impr	orisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.
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HBK Master Fund L.P.	Goldman Sachs Lending Partners LLC
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): 66414, which amends Claim #4020 and Claim #11086
HBK Master Fund L.P.	Amount of Claim as Filed: \$5,700,000.00
c/o HBK Services LLC 2101 Cedar Springs Road, Suite 700 Dallas, Texas 75201	Amount of Claim Transferred: \$5,700,000.00
Telephone: (214) 758-6107	Date Claim Filed:
Facsimile: (214) 758-1207 Attention: General Counsel	Debtor: Lehman Brothers Special Financing Inc
Legal@hbk.com	
Phone:	Phone:
Last Four Digits of Acet #:	Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	
Phone:	
Last Four Digits of Acct #:	

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